

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 14, 2003

REGISTRATION NO.: 24423

BONDS ISSUED BY: Carl Junction R-1 School District

AMOUNT OF ISSUE: \$3,900,000.00

COUNTY: of Jasper

DATE OF ISSUE: July 17, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of additional classrooms to the Intermediate and Junior High School Buildings; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.250%	\$ 230,000.00	03/01/2005
1.400%	235,000.00	03/01/2006
1.700%	240,000.00	03/01/2007
2.100%	245,000.00	03/01/2008
2.300%	250,000.00	03/01/2009
2.550%	260,000.00	03/01/2010
2.850%	265,000.00	03/01/2011
3.000%	275,000.00	03/01/2012
3.150%	285,000.00	03/01/2013
	300,000.00	03/01/2014 *
	310,000.00	03/01/2015 *
	320,000.00	03/01/2016 *
	335,000.00	03/01/2017 *
	350,000.00	03/01/2018 *
3.900%	1,615,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on March 1 2009 through March 1, 2013 may be redeemed on and after March 1, 2008 without premium; Bonds maturing on March 1, 2018 may be redeemed on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,851,800.00

INTEREST RATE: 3.5173%

ASSESSED VALUATION: \$165,124,310

INDEBTEDNESS: (Including this issue) \$14,435,000

NOTICE OF ELECTION: Published one newspaper March 28 and April 4, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...1,202; No...543

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable